

Office of the Attorney General State of Texas

DAN MORALES
ATTORNEY GENERAL

January 9, 1998

Ms. Kate Herrington
Open Records Coordinator
Texas Department of Mental Health
and Mental Retardation
P.O. Box 12668
Austin, Texas 78711-2668

OR98-0098

Dear Ms. Herrington:

You ask whether certain information is subject to required public disclosure under chapter 552 of the Government Code. Your request was assigned ID# 111515.

The Texas Department of Mental Health and Mental Retardation (the "department") received a request for the position descriptions, performance evaluations, current and previous state gross salaries, job titles, classification titles, and hire dates for eleven employees from 1995 through 1997. You contend that the requested information is excepted from disclosure under section 552.103 of the Government Code. We have considered the exception you claim and have reviewed the sample of information at issue.¹

Section 552.103(a) excepts from disclosure information relating to litigation to which a governmental body is or may be a party. The governmental body has the burden of providing relevant facts and documents to show that section 552.103(a) is applicable in a particular situation. In order to meet this burden, the governmental body must show that (1) litigation is pending or reasonably anticipated, and (2) the information at issue is related

¹We assume that the "representative samples" of records submitted to this office is truly representative of the requested records as a whole. See Open Records Decision Nos. 499 (1988), 497 (1988). This open records letter does not reach, and therefore does not authorize the withholding of, any other requested records to the extent that those records contain substantially different types of information than that submitted to this office.

to that litigation. Heard v. Houston Post Co., 684 S.W.2d 210, 212 (Tex. App.--Houston [1st Dist.] 1984, writ ref'd n.r.e.); Open Records Decision No. 551 (1990) at 4.

The department has shown that there is a pending lawsuit which is styled, Barbara Thoms v. Texas Department of Mental Health and Mental Retardation at Rusk State Hospital, Cause No. 95-11186. Although you have established that litigation is pending by providing a copy of the relevant petition in the referenced litigation, we do not believe that you have explained nor is it apparent from the face of the documents how the request is related to the subject matter of the pending litigation. Open Records Decision No. 429 (1985). Therefore, we conclude that the information requested is not excepted from disclosure under section 552.103(a) and must be released.

However, the Office of the Attorney General will raise mandatory exceptions like sections 552.101 and 552.117 on behalf of a governmental body, but ordinarily will not raise other exceptions. Open Records Decision Nos. 481 (1987), 480 (1987), 470 (1987).

Section 552.101 of the Government Code excepts from disclosure "information considered to be confidential by law, either constitutional, statutory, or by judicial decision." Information must be withheld from required public disclosure under common-law privacy if it meets the criteria articulated for section 552.101 by the Texas Supreme Court in *Industrial Foundation of the South v. Texas Industrial Accident Board*, 540 S.W.2d 668 (Tex. 1976), cert. denied, 430 U.S. 931 (1977). Information must be withheld on the basis of common-law privacy if: (1) the information contains highly intimate or embarrassing facts the publication of which would be highly objectionable to a reasonable person, and (2) the information is not of legitimate concern to the public.

This office has found that personal financial information not relating to the financial transaction between an individual and a governmental body is excepted under common-law privacy or constitutional privacy. See Open Records Decision Nos. 600 (1992), 545 (1990). We have reviewed the documents submitted for our consideration and have marked the information that must be withheld under constitutional or common-law privacy.

Section 552.117 of the Government Code excepts from public disclosure information relating to the home address, home telephone number, and social security number of a current or former government employee or official, as well as information revealing whether that employee or official has family members. Section 552.117 requires you to withhold this information for an official, employee, or former employee who requested that this information be kept confidential under section 552.024. See Open Records Decision Nos. 622 (1994), 455 (1987). You may not, however, withhold this information if the employee had not made a request for confidentiality under section 552.024 at the time this request for the documents was made. Whether a particular piece of information is public must be determined at the time the request for it is made. Open Records Decision No. 530 (1989) at 5.

We are resolving this matter with an informal letter ruling rather than with a published open records decision. This ruling is limited to the particular records at issue under the facts presented to us in this request and should not be relied upon as a previous determination regarding any other records. If you have any questions about this ruling, please contact our office.

Yours very truly,

Janet I. Monteros

Assistant Attorney General Open Records Division

JIM/glg

Ref: ID# 111515

Enclosures: Submitted documents

Ms. Barbara Thoms cc:

R.R. 5, Box 54 Rusk, Texas 75785

(w/o enclosures)